

ANNEX 1. THE LIST OF PUBLIC-PRIVATE PARTNERSHIP PROJECTS TO BE INITIATED DURING 2019*

No	Project Name	Location	Project Cost (USD, mln)	Estimated Timetable	Authorized Bodies
1.	Construction of a solar photovoltaic power plant with the energy capacity of about 100 MW	Navoi region	100	May 2019 – RFP publication July – September 2019 - Execution of PPP agreement January – March 2020 - Commencement of construction January – March 2021 – Commissioning	PPP Development Agency/ the Ministry of Energy
2.	Creation of Hemodialysis Centers and provision of hemodialysis services	Regions of the Republic	27	February 2019 – Invitation to register Expression of Interest October 2019 - Execution of PPP agreement	PPP Development Agency/ the Ministry of Health
3.	Modernization of International Airport	Tashkent	470	September 2019 - RFP publication March 2020 - Execution of PPP agreement May 2020 - Commencement of modernization	PPP Development Agency/ the Ministry of Transport / JSC "Uzbekistan Airways"
4.	Modernization of Regional Airport	Cities of the Republic	363	February 2021 – RFP publication May 2021 - Execution of PPP agreement July 2021 - Commencement of modernization	PPP Development Agency/ the Ministry of Transport / JSC "Uzbekistan Airports"
5.	Construction of toll road Tashkent - Andijan	Tashkent region, Namangan region	TBA	March 2020 - Invitation to register Expression of Interest June 2020 - RFQ publication December 2020 - Execution of PPP agreement August 2021 - Commencement of construction	PPP Development Agency/ the Ministry of Transport
6.	Construction of a solar photovoltaic power plant with the energy capacity of about 200 MW	Samarkand region	200	April – June 2019 – Direct negotiations with potential investors July – September 2019 - Execution of PPP agreement January – March 2020 - Commencement of construction October – December 2020 – Commissioning	PPP Development Agency/ the Ministry of Energy

7.	Passing the water supply and sewerage systems into private sector management	Samarkand, Bukhara, Namangan and Karshi	TBA	November 2019 - Invitation to register Expression of Interest February 2020 - RFQ publication July 2020 - Execution of PPP agreement	PPP Development Agency/ the Ministry of Housing and Communal Services
8.	Passing the heat supply systems into private sector management	Tashkent	TBA	November 2019 - Invitation to register Expression of Interest February 2020 - RFQ publication July 2020 - Execution of PPP agreement	PPP Development Agency/ the Ministry of Housing and Communal Services
9.	Passing the gas supply systems into private sector management	Tashkent	TBA	November 2019 - Invitation to register Expression of Interest February 2020 - RFQ publication July 2020 - Execution of PPP agreement	PPP Development Agency/ the Ministry of Energy
10.	Passing the electricity distribution grids into private sector management	Tashkent	TBA	July – September 2020 – Execution of PPP agreement January – March 2020 – RFQ publication July – September 2020 – Execution of PPP agreement	PPP Development Agency/ the Ministry of Energy
11.	Construction/ modernization of thermal power station	Tashkent region	500	October - December 2019 - Invitation to register Expression of Interest January – March 2020 – RFQ publication July – September 2020 – Execution of PPP agreement January – March 2021 - Commencement of construction	PPP Development Agency/ the Ministry of Energy
12.	Attraction of private investments into the sector of waste management	Tashkent and Tashkent region	TBA	November 2019 - Invitation to register Expression of Interest February 2020 - RFQ publication July 2020 - Execution of PPP agreement	PPP Development Agency/ the Ministry of Housing and Communal Services
13.	Construction of steam-gas plants generating electricity with the involvement of “Cengiz Enerji Sanayii ve Ticaret A.S.” (Turkey)	Tashkent region	TBA	June 2019 - Direct negotiations with potential investors July 2019 – Execution of PPP agreement From the date the Power Purchase	PPP Development Agency/ the Ministry of Energy

				Agreement enters into force –Construction	
14.	Construction of steam-gas plants generating electricity with the involvement of "Yildirim Enerji Holding A.S." (Turkey)	Surkhandarya region	TBA	June 2019 - Direct negotiations with potential investors July 2019 – Execution of PPP agreement December 2019 – Selection of subcontractors and suppliers	PPP Development Agency/ the Ministry of Energy
15.	Construction of toll road Tashkent – Samarkand with the involvement of consortium ("Cengiz Enerji Sanayii ve Ticaret A.S.", "Calen" and "Colin" (Turkey))	Tashkent, Syrdarya, Dzhizak and Samarkand regions	TBA	June 2019 - Direct negotiations with potential investors July 2019 – Execution of PPP agreement October - December 2019 - Commencement of construction October – December 2021 – Commissioning	PPP Development Agency/ the Ministry of Transport

*The List is not final and subject to changes. These changes can be introduced by investors themselves through participation in the Forum.

ANNEX 2. THE LISTS OF STATE – OWNED SHARES TO BE OFFERED TO LOCAL AND FOREIGN INVESTORS.
Table 1. Annex to the Decree*

No.	Name of public entities	Location	Shares that are subject to sale (%)	
			State shares	Shares of public entities
Financial institutions				
1.	‘Alokabank’ JSC ⁽¹⁾	Tashkent	15.0	-
2.	‘Turonbank’ JSC ⁽¹⁾	Tashkent	25.0	-
3.	‘Asia Alliance Bank’ JSCB ⁽¹⁾	Tashkent	15.0	-
4.	‘Kafolat’ JSC ⁽¹⁾	Tashkent	25.0	-
Construction				
5.	‘Kizilkumtsement’ JSC ⁽¹⁾	Navoi region	35.9	-
6.	‘Kvarts’ JSC ^{(1) (2)}	Fergana region	74.98	-
Fat-and-oil industry				
7.	‘Eurosna’ LLC	Bukhara region	51.0	-
8.	‘Kattakurgan yog-moy’ JSC	Samarkand region	64.9	-
9.	‘Urgench yog-moy’ JSC	Khorezm region	60.3	-
10.	‘Tashkent yog-moy kombinati’ JSC	Tashkent	51.1	-
11.	‘Fergana yog-moy’ JSC	Fergana region	84.5	-
12.	‘Karshi Oil ekstraktsiya’ JSC	Kashkadarya region		
Alcohol production				
13.	‘Samarkand vinkoimbinat im. N.A. Khovrenko’ JSC	Samarkand region	71.2	-
14.	‘Namangan vino’ JSC	Namangan region	57.24	-
15.	‘Shokhrud’ JSC	Bukhara region	51.0	-
Food manufacturing industry				
16.	JV JSC ‘Coca-cola Ichimligi Uzbekistan’	Tashkent	-	57.0
Chemical industry ^{(1) (3)}				
17.	‘Fergana azot’	Fergana region	48.05	2.95
18.	‘Kungrad soda zavod’	Republic of Karakalpakstan	-	51.0
19.	‘Dekhkanabad soda zavod’	Kashkadarya region	-	more than 51.0
Electric power industry				
20.	‘Angren TES’ JSC	Tashkent region	-	99.0

21.	'Novo-Angren TES' JSC	Tashkent region	-	99.59
Oil and gas industry				
22.	'Bukhoroneftegazparmalash' JSC	Bukhara region	-	51.24
23.	'Uzneftegazkuduktamirlash' JSC	Bukhara region	-	74.0
24.	'Kashkadaryaparmalashishlari' JSC	Kashkadarya region	-	51.0
25.	'Neft va gaz kuduklarini sinash' JSC	Kashkadarya region	-	73.87
26.	'Surkhan parmalash ishlari' JSC	Surkhandarya region	-	51.0
27.	'Andijanneftegazkuduktamirlash' LLC	Andijan region	-	100
28.	'Fergana neftebaza' LLC	Fergana region	-	100
29.	'Gulistan Neftebaza' LLC	Syrdarya region	-	100

1) Shares can be sold through investment intermediaries or consultants.

2) Subject to the investment or issuance of additional shares to third parties in the amount of USD 15 mln.

3) With the social/investment commitments attached

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Table 2. Annex to the Resolution*

No.	Name of public entities	Shares to be sold (% from share capital)	Type of public offer
1.	JSC "Uzbek Republican Commodity Exchange"	12	SPO
2.	JSC "Dzhizak plastmassa"	25	IPO
3.	JSCB "Asia Alliance Bank"	10	IPO
4.	JSCB "Alokabank"	10	SPO
5.	JSCB "Uzpromstroybank"	10	IPO

* One individual/entity may purchase only 0.01 % of the offered shares in companies listed